



California Society of Tax Consultants  
www.cstcsociety.org

CALIFORNIA SOCIETY OF TAX CONSULTANTS  
**MEMBERSHIP APPLICATION**

Name \_\_\_\_\_ Name Badge \_\_\_\_\_  
*Please type or print name as you wish it to appear on name badge*  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Cell # \_\_\_\_\_ Work # \_\_\_\_\_ Fax # \_\_\_\_\_  
Email \_\_\_\_\_ Preferred Chapter \_\_\_\_\_

Chapter approval required for Associate members: \_\_\_\_\_  
*Authorized Chapter Signature*

**MEMBERS (Active or Associate)**

Meet any one of the following requirements:

Enrolled Agent # \_\_\_\_\_ CTEC # \_\_\_\_\_ CPA or Attorney # \_\_\_\_\_

ACAT accredited: Accountancy  Taxation  Both  PTIN # \_\_\_\_\_

**New member rates:**

DATE JOINED	DUES	INITIATION FEE
July 1 - September 30	\$175.00	\$25.00

Recruited By \_\_\_\_\_

*I hereby state that the accompanying statements are correct to the best of my knowledge and belief. I further state that I will abide by the Bylaws of the Society and will practice in strict conformity with the Code of Ethics adopted by the Society.*

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Payment must accompany this application

Check # \_\_\_\_\_ Visa  MC  Credit Card # \_\_\_\_\_  
Expiration Date: \_\_\_\_\_ Security Code \_\_\_\_\_

Billing Address: \_\_\_\_\_

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**Chapter Affiliation**

I would like to be affiliated with the following chapter:

- Central Valley
- East County SD
- Greater Long Bch
- Inland Empire
- Los Angeles
- North San Diego
- Orange County
- Sacramento
- San Diego
- San Francisco Bay
- San Gabriel Valley
- San Jose
- South Orange
- Temecula Valley
- Wine Country
- Member-at-Large



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## **MEMBER BENEFITS**

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### **CONTINUING EDUCATION:**

*SELF STUDY*

*CORRESPONDENCE*

*CLASSROOM*

*WORKSHOPS*

*SEMINARS*

### **NETWORKING:**

*MONTHLY CHAPTER  
MEETINGS*

*LIAISON BETWEEN  
IRS, FTB, EDD, CTEC*

*CAMARADERIE*

### **RESOURCES:**

*YELLOW PAGES*

*TAX BOOKS*

*E&O INSURANCE*

*NEWSLETTERS*

*USER GROUPS*

*STAFF*

## **MISSION STATEMENT**

CSTC advances professionalism within the tax industry by:

Providing quality education  
Creating networking opportunities  
Advocating professional standards

**"Improving the tax industry, one professional at a time."**

## **CODE OF ETHICS**

1. No member shall engage in business dealings, which take unfair advantage of clients because of the member's knowledge of client information.
2. No member shall charge contingent fees except where allowed by law and then these fees will be within the prescribed limits.
3. No member shall violate client confidentiality except where required by law.
4. No member shall repress, omit or cover up material facts or make false, incomplete, or misleading reports to members, clients or government agencies.
5. No member shall advertise in a manner not sanctioned by Circular 230.
6. It shall be considered unethical to solicit business from the clientele of another Society member.
7. It shall be considered unethical to solicit employees from another member without discussing it with that member.
8. No member shall use a business name, which indicates services or associations, which do not exist.