



California Society of Tax Consultants
www.cstcsociety.org

CALIFORNIA SOCIETY OF TAX CONSULTANTS
MEMBERSHIP APPLICATION

Name _____ Name Badge _____
Please type or print name as you wish it to appear on name badge
Address _____ City _____ State _____ Zip _____
Cell # _____ Work # _____ Fax # _____
Email _____ Preferred Chapter _____

Chapter approval required for Associate members: _____
Authorized Chapter Signature

MEMBERS (Active or Associate)

Meet any one of the following requirements:

Enrolled Agent # _____ CRTP # _____ CPA or Attorney # _____

ACAT accredited: Accountancy Taxation Both PTIN # _____

New member rates:

DATE JOINED	DUES	INITIATION FEE
April 1 - June 30, 2018	\$175.00	\$25.00

Recruited By _____

I hereby state that the accompanying statements are correct to the best of my knowledge and belief. I further state that I will abide by the Bylaws of the Society and will practice in strict conformity with the Code of Ethics adopted by the Society.

Applicant Signature: _____ Date: _____

Payment must accompany this application

Check # _____ Visa MC Credit Card # _____
Expiration Date: _____ Security Code _____

Billing Address: _____

Applicant Signature: _____ Date: _____



Chapter Affiliation

I would like to be affiliated with the following chapter:

- ___ Central Valley
- ___ East County SD
- ___ Greater Long Bch
- ___ Inland Empire
- ___ Los Angeles
- ___ North San Diego
- ___ Orange County
- ___ Sacramento
- ___ San Diego
- ___ San Francisco Bay
- ___ San Gabriel Valley
- ___ San Jose
- ___ South Orange
- ___ Temecula Valley
- ___ Wine Country
- ___ Member-at-Large



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MEMBER BENEFITS

CONTINUING EDUCATION:

SELF STUDY

CORRESPONDENCE

CLASSROOM

WORKSHOPS

SEMINARS

NETWORKING:

*MONTHLY CHAPTER
MEETINGS*

*LIAISON BETWEEN
IRS, FTB, EDD, CTEC*

CAMARADERIE

RESOURCES:

YELLOW PAGES

TAX BOOKS

E&O INSURANCE

NEWSLETTERS

USER GROUPS

STAFF

MISSION STATEMENT

CSTC advances professionalism within the tax industry by:

Providing quality education
Creating networking opportunities
Advocating professional standards

"Improving the tax industry, one professional at a time."

CODE OF ETHICS

1. No member shall engage in business dealings, which take unfair advantage of clients because of the member's knowledge of client information.
2. No member shall charge contingent fees except where allowed by law and then these fees will be within the prescribed limits.
3. No member shall violate client confidentiality except where required by law.
4. No member shall repress, omit or cover up material facts or make false, incomplete, or misleading reports to members, clients or government agencies.
5. No member shall advertise in a manner not sanctioned by Circular 230.
6. It shall be considered unethical to solicit business from the clientele of another Society member.
7. It shall be considered unethical to solicit employees from another member without discussing it with that member.
8. No member shall use a business name, which indicates services or associations, which do not exist.